

PERSONAL FINANCIAL STATEMENT / NET WORTH STATEMENT

Date as of: ___/___/_____

Complete this form for (1) each proprietor, or (2) each limited partner who owns 20% or more interest and each general partner, or (3) each stockholder owning 20% or more of voting stock of (4) any other person or entity providing a guaranty on the loan.

Name	Business Phone
Residence Address	Residence hone
City, State & Zip Code	
Business Name of Applicant/Borrower	

ASSETS	LIABILITIES
(Omit Cents)	(Omit Cents)
Cash on hands & in Banks€ _____	Accounts Payable€ _____
Savings Accounts€ _____	Note Payable to Banks and Others€ _____
IRA or Other Retirement Account€ _____	<i>(Describe in Section 2)</i>
Accounts & Notes Receivable€ _____	Installment Account (Auto)€ _____
Life Insurance — Cash Surrender Value Only€ _____	Mo. Payments € _____
<i>(Complete in Section 8)</i>	Installment Account (Other)€ _____
Stocks and Bonds€ _____	Mo. Payments € _____
<i>(Describe in Section 3)</i>	Loan on Life Insurance€ _____
Real Estate€ _____	Mortgages on Real Estate€ _____
<i>(Describe in Section 4)</i>	<i>(Describe in Section 4)</i>
Automobile — Present Value€ _____	Unpaid Taxes€ _____
Other Personal Property€ _____	<i>(Describe in Section 6)</i>
<i>(Describe in Section 5)</i>	Other Liabilities\$ _____
Other Assets€ _____	<i>(Describe in Section 7)</i>
<i>(Describe in Section 5)</i>	Total Liabilities€ _____
TOTAL€ _____	Net Worth€ _____
	TOTAL€ _____

SECTION 1. Source of Income	Contingent Liabilities
Salary€ _____	As Endorser or Co-Maker€ _____
Net Investment Income€ _____	Legal Claims & Judgments€ _____
Real Estate Income€ _____	Provision for Federal Income Tax€ _____
Other Income (Describe below)*€ _____	Other Special Debt€ _____

Description of Other Income in Section 1.

• Alimony or child support payments need not be disclosed in "Other Income" unless it is desired to have such payments counted

SECTION 2. Notes Payable to Bank and Others*(Use attachments if necessary. Each attachment must be identified as a part of this statement and signed.)*

Name and Address of Noteholder(s)	Original Balance	Current Balance	Payment Amount	Frequency (Monthly, etc.)	How Secured or Endorsed Type of Collateral

SECTION 3. Stocks and Bonds*(Use attachments if necessary. Each attachment must be identified as a part of this statement and signed.)*

Number of Shares	Name of Securities	Cost	Market Value Quotation/Exchange	Date of Quotation/Exchange	Total Value

SECTION 4. Real Estate Owned*(List each parcel separately. Use attachments if necessary. Each attachment must be identified as a part of this statement and signed.)*

	Property A	Property B	Property C
Type of Property			
Address			
Date Purchased			
Original Cost			
Present Market Value			
Name & Address of Mortgage Holder			
Mortgage Account Number			
Mortgage Balance			
Amount of Payment per Month/Year			
Status of Mortgage			

SECTION 5. Other Personal Property and Other Assets*(Describe, and if any is pledged as security, state name and address of lienholder, amount of lien, terms, or payment, and if delinquent, describe delinquency.)*

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SECTION 6. Unpaid Taxes*(Describe in detail, as to type, to whom payable, when due, amount, and to what property, if any, a tax lien attaches.)*

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SECTION 7. Other Liabilities

(Describe in detail.)

SECTION 8. Life Insurance held

(Give face amount and cash surrender value of policies — name of insurance company and beneficiaries.)

I authorize S&P International Yacht Finance Ltd. or Lender to make inquiries as necessary to verify the accuracy of the statements made and to determine my creditworthiness. I certify the above and the statements contained in the attachments are true and accurate as of the stated date(s). These statements are made for the purpose of either obtaining a loan or guaranteeing a loan.

I understand FALSE statements may result in forfeiture of benefits and possible legal prosecution under British Law.

Signature: _____ Date: _____ Social Security Number: _____

Signature: _____ Date: _____ Social Security Number: _____

Please note: The estimated average burden hours for the completion of this form is 1.5 hours per response. If you have questions or comments concerning this estimate or any other aspect of this form, please contact S&P International Yacht Finance